



TeenRecoverySolutions
Mission Academy High School Mission Peer Group

Financial Aid Checklist

Please complete and return all of the following forms to the Financial Aid Administrator, Angi Robinson.

- Financial Aid Application
- Tuition Agreement
- Automatic Direct Debit Payment Form
- Federal Tax Return
- Opportunity Scholarship Fund Application

Financial Aid Application

Parent/Guardian Name (Last, First)	Teen Name (Last, MI, First)
Parent/Guardian Name (Last, First)	Date of Enrollment
Primary phone number Other phone number	Email Address
Street address, City, ST, ZIP Code	Total Family Members in Household

- Mission Academy High School
- Mission Peer Group
- Both

1. Annual Before-Tax Income

Calculate and enter your family's total before-tax income based on actual information for the last completed year (Actual) and projections for the current year (Projected).

	Actual	Projected
a. Wages or salaries		
b. Bonuses, tips, commissions, royalties		
c. Government payments (e.g. social security, public assistance, VA benefits, etc.)		
d. Dividends & interest (include all tax-exempt sources, e.g. municipal bonds, etc.)		

7101 North Classen Boulevard
Oklahoma City, OK 73116
FinancialAid@TeenRecoverySolutions.org
405-532-4765 or 405-843-9100



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e. Net income from partnerships, estates, trusts, business corporations, professional practice, self-employment, etc.)		
f. An approximate dollar value of any perquisites not reflected in dollar income (e.g. rent-free housing, automobile, cell phone)		
g. Net income from real estate		
h. All miscellaneous income (e.g. gifts, alimony, child support payments, etc.)		
i. TOTAL		

2. Additional Funds Available for Education

	Actual	Projected
a. Income from trusts in your child's name		
b. Support from friends, grandparents, other relatives		
c. Savings designated for educational purposes		
d. Support from community organizations, etc.		
e. Social security benefits for education		
f. Earned income paid directly to child		
g. TOTAL		

3. Calculated Asset Adjustment to Income

Complete only if you have assets more than \$100,000 excluding primary residence.

Assets include checking, savings, investment accounts, vacation and second homes, tangible properties purchased for investment purposes, etc.

Assets do not include primary residence or 401(k), IRA and similar retirement plans.

	Actual
a. Asset description:	
b. Asset description:	



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c. Asset description:	
d. TOTAL	

4. Liabilities

Liabilities include debts, mortgages (other than primary residence), etc.

	Actual
a. Liability description:	
b. Liability description:	
c. Liability description:	
d. TOTAL	

5. Calculate Net Assets

a. Total assets from above	
b. Subtract total liabilities from above	
c. TOTAL NET ASSETS (if less than 0, enter 0)	

6. Calculate the Asset Adjustment to Income

a. Enter net asset total from above	
b. Subtract automatic asset exclusion	- (\$100,000)
c. Adjusted net assets	
d. Multiply by Asset Adjustment Rate (5%)	x .05
e. TOTAL ASSET ADJUSTMENT TO INCOME	



7. Total Adjusted Income

	Actual	Projected
a. Enter total annual before-tax income (section 1, line i)		
b. Add Asset Adjustment to Income (section 6, line e)	+	+
c. TOTAL ADJUSTED INCOME		

8. Total Additional Funds Available for Education: \$ _____
(Enter the amount from section 2, line g.)

9. Additional Information

a. Briefly describe any additional educational TUITION expenses

b. If you are self-employed or freelance, briefly describe your income over the last three years and your projection for the current year.

c. What amount of your family's Annual Before-Tax Income (section 1, line i) is:

RECEIVED FROM		PAID OUT IN THE FORM OF	
Alimony	\$	Alimony	\$
Child Support	\$	Child Support	\$

d. Teen Recovery Solutions expects, in cases of separation or divorce, both parents will assume responsibility for their teen's educational expenses subject to any specific court-ordered arrangement or divorce agreement. Please describe any specific arrangements, formal or informal, for meeting educational expenses.



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SIGNATURE(S) FROM EACH PARENT/GUARDIAN

Parent/Guardian

Date

Parent/Guardian

Date

WAIVER

Only for families choosing not to complete this worksheet and agree to pay the tuition in full.

I/We choose not to complete this worksheet in full. I/We agree to pay the applicable maximum fee for the duration of our teen's enrollment at Teen Recovery Solutions.

Parent/Guardian

Date

Parent/Guardian

Date